



Charitable Registration # 130638018RR0001

## Donation of Securities

### DONOR INFORMATION

**Account Holder's Name & Address:**

**Name & Address of  
Relinquishing Institution:**

**Account Number:**

**Qty/Units**

**Description of Securities to be Donated**

_____	_____
_____	_____
_____	_____
_____	_____

### RECEIVING INSTITUTION

**Aviso Wealth**

700 – 1111 West Georgia Street  
Vancouver, BC V6E 4T6

**Account Name: Lincoln Pelham Union Public  
Library Board**

Account #: 233-62MA-1  
CUID code: CRED  
DTC code: 5083

**ATTN: Dan Carbone**

Senior Financial Planner  
AVISO Wealth / Meridian Credit Union

Email: [dan.carbone@meridiancu.ca](mailto:dan.carbone@meridiancu.ca)

Direct 905-938-6514  
Fax 905-937-7995

## SIGNATURE(S)

As the donor of the shares noted above, I understand that the value of this gift is determined by the fair market value of the shares on the day they are received into the account of the Lincoln Pelham Public Library and a charitable receipt will be issued.

Donor Signature:

Date:

Joint Donor Signature:

Date:

Please send one completed copy of this form to your broker/advisor, one copy to AVISO Wealth at the address above and a third copy to the Lincoln Pelham Public Library ATTN: Julie Andrews.

Lincoln Pelham Public Library  
5020 Serena Dr, Beamsville, ON L0R 1B8

**Attention:** Julie Andrews  
Phone: 905-563-7014  
Email: [jandrews@lppl.ca](mailto:jandrews@lppl.ca)